



STEELE CREEK TAX SERVICE

Phone (704) 588-5455 • Fax (704) 588-5490 • www.steelecreektax.com
13209-F Carowinds Boulevard • Charlotte, NC 28273-6735
E-mail: creektax@bellsouth.net

Your S.S. Number _____

Dependents' S.S. Number _____

Spouse's S.S. Number _____

OTHER INCOME

Alimony _____

Unemployment _____

Dividends _____

Interest Received

Savings Account _____

Bonds _____

Tax-Exempt _____

Self Employment _____

Rent Received _____

Sale of Property _____

Stock Distribution _____

(bring worksheet)

Jury Duty _____

Commissions _____

Farm Income _____

Partnership _____

Trust Income _____

Retirement Income _____

(your contribution, if any) _____

Other Earnings _____

SPECIAL SITUATIONS

Social Security Rec'd _____

Moving Expenses _____

Bus. Travel & Out of town exp. _____

Disability Income _____

Individual Retirement Account _____

Keogh Payments _____

Forfeiture _____

Cost of car purchased for bus _____

Other _____

DEDUCTIONS

Medical & Dental

Dr. _____

Dr. _____

Medicines _____

Hospitals _____

Hospital & Medical Insurance _____

Other _____

Milage to & from Drs. _____

Taxes

Real Estate & Pers. Property _____

Interest

Home Mortgage _____

Education Tuition & Fees (list)

Contributions

Church _____

Misc. / Other _____

Value of clothing or furniture given to .. _____

Volunteer Work Expense _____

(auto miles driven for church, Scouts, etc.) _____

Miscellaneous

Special Uniforms _____

Uniform Cleaning _____

Work Tools _____

Union Dues _____

Safety Shoes & Gloves _____

Management / Custodial Fees _____

Child Care _____

Tax Return Preparation _____

Losses from Accident, Fire or Theft _____

Milage driven to look for job in same field _____

Safe Deposit Box _____

Business Expenses

(list) _____
