



## Steele Creek Tax Service

Phone (704) 588-5455 • Fax (704) 588-5490 •  
 13209-F Carowinds Boulevard • Charlotte, NC 28273-6735  
 E-mail: creektax@bellsouth.net • www.steelecreektax.com

### Personal Tax Information

#### Taxpayer Information

Name: Occupation:

DOB: Address:

#### Spouse Information

Name: Occupation:

DOB:

#### Dependent(s) Information

Dep 1) Name: Dep 2) Name: Dep 3) Name:

Dep 1) DOB: Dep 2) DOB: Dep 3) DOB:

Dep 1) SS#: Dep 2) SS#: Dep 3) SS#:

Other Information:

**Other Income**

Dividends:

Interest from Savings Account:

Interest from Bonds:

Rent Received:

Farm Income:

Partnership:

Trust Income:

State Refund / (Loss):

**Special Situations**

Moving Expenses:

**Deductions**

Medical &amp; Dental:

Real Estate Taxes:

Personal Property Taxes  
(vehicle, boats, trailers):

Mortgage Interest:

Educational Expenses:

**Contributions**

Cash donations

Non-cash donations:

Original value of donated items: